

John P. Franklin, Sr. City Council Building Chattanooga, Tennessee COUNCIL MEETING MINUTES January 14, 2020 6:00 PM

CALL TO ORDER

Council Chairman Erskine Oglesby, Jr. called the meeting to order with a quorum present that included Vice-Chairman Chip Henderson and Councilpersons Carol Berz, Anthony Byrd, Demetrus Coonrod, Russell Gilbert, Darrin Ledford, Jerry Mitchell and Ken Smith. Phil Noblett, City Attorney, and Keren Campbell, Council Support Specialist, were also present.

PLEDGE OF ALLEGIANCE

Councilman Smith led the Assembly in the Pledge of Allegiance.

APPROVAL OF LAST MINUTES

On motion of Councilman Gilbert and seconded by Councilman Ledford, the minutes of the last meeting (January 7, 2020) were approved as published.

ORDINANCES – FINAL READING:

On motion of Councilwoman Berz and seconded by Councilwoman Coonrod,

ORDINANCE # 13521

AN ORDINANCE TO AMEND ORDINANCE NO. 13474, KNOWN AS "THE FISCAL YEAR 2019-2020 CAPITAL BUDGET ORDINANCE," SO AS TO APPROPRIATE \$100,000.00 FROM THE DEPARTMENT OF YOUTH AND FAMILY DEVELOPMENT CAPITAL PROJECT EARLY LEARNING CENTERS CAPITAL GRANTS PROJECT, TO THE UNITED WAY OF GREATER CHATTANOOGA FOR THE QUALITY MATTERS GRANTS PROGRAM.

ACTION: APPROVED

On motion of Councilman Byrd and seconded by Councilman Smith,

ORDINANCE # 13522

AN ORDINANCE TO AMEND CHATTANOOGA CITY CODE, PART II, CHAPTER 38, ZONING ORDINANCE, SO AS TO REZONE PART OF A PROPERTY LOCATED AT 1605 EAST 12TH STREET, MORE PARTICULARLY DESCRIBED HEREIN, FROM R-4 SPECIAL ZONE TO UGC URBAN GENERAL COMMERCIAL ZONE, SUBJECT TO CERTAIN CONDITIONS. Councilman Byrd asked Mr. Bridger to read the conditions.

ACTION: APPROVED

On motion of Councilwoman Coonrod and seconded by Councilman Byrd,

ORDINANCE # 13523

AN ORDINANCE TO AMEND CHATTANOOGA CITY CODE, PART II, CHAPTER 38, ZONING ORDINANCE, SO AS TO REZONE PART OF A PROPERTY LOCATED AT 3630 RIDGESIDE DRIVE, MORE PARTICULARLY DESCRIBED HEREIN, FROM C-5 NEIGHBORHOOD COMMERCIAL ZONE TO C-2 CONVENIENCE COMMERCIAL ZONE, SUBJECT TO CERTAIN CONDITIONS.

The motion carried upon roll call vote:

Berz	NO	Ledford	NO
Byrd	YES	Mitchell	YES
Coonrod	YES	Smith	YES
Gilbert	NO	Oglesby	YES
Henderson	NO		

YES – Five (5); NO – Four (4)

Councilwoman Coonrod asked Mr. Bridger to read the conditions. Councilman Mitchell requested further clarification on the beer & alcohol sales definition.

ACTION: APPROVED

ORDINANCES – FIRST READING:

On motion of Councilman Henderson and seconded by Councilman Smith,

ORDINANCE # 13524

AN ORDINANCE TO AMEND CHATTANOOGA CITY CODE, PART II, CHAPTER 38, ZONING ORDINANCE, SO AS TO REZONE PROPERTIES LOCATED IN THE 6200 BLOCK OF DAYTON BOULEVARD, MORE PARTICULARLY DESCRIBED HEREIN, FROM R-1 RESIDENTIAL ZONE AND C-2 CONVENIENCE COMMERCIAL ZONE TO A-1 URBAN AGRICULTURAL ZONE AND R-3 RESIDENTIAL ZONE.

ACTION: PASSED ON FIRST READING

On motion of Councilman Smith and seconded by Councilman Ledford,

ORDINANCE # 13525

AN ORDINANCE TO AMEND CHATTANOOGA CITY CODE, PART II, CHAPTER 38, ZONING ORDINANCE, SO AS TO REZONE PROPERTY LOCATED AT 2767 NORTHPOINT BOULEVARD, MORE PARTICULARLY DESCRIBED HEREIN, FROM M-3 WAREHOUSE AND WHOLESALE ZONE TO R-3 RESIDENTIAL ZONE.

ACTION: PASSED ON FIRST READING

On motion of Councilman Ledford and seconded by Councilman Smith,

ORDINANCE # 13526

AN ORDINANCE TO AMEND CHATTANOOGA CITY CODE, PART II, CHAPTER 38, ZONING ORDINANCE, SO AS TO REZONE PROPERTY LOCATED AT 3505 DIVINE AVENUE, MORE PARTICULARLY DESCRIBED HEREIN, FROM R-2 RESIDENTIAL ZONE TO O-1 OFFICE ZONE.

ACTION: PASSED ON FIRST READING

On motion of Councilman Byrd and seconded by Councilwoman Coonrod,

ORDINANCE # 13527

AN ORDINANCE TO AMEND CHATTANOOGA CITY CODE, PART II, CHAPTER 38, ZONING ORDINANCE, SO AS TO LIFT CONDITIONS FROM ORDINANCE NO. 12197 OF PREVIOUS CASE NO. 2008-0161 FROM PART OF THE PROPERTY LOCATED AT 1605 EAST 12TH STREET, MORE PARTICULARLY DESCRIBED HEREIN.

Councilman Byrd asked Mr. Bridger to read the conditions.

ACTION: PASSED ON FIRST READING

On motion of Councilwoman Coonrod and seconded by Councilman Byrd,

Agenda Item: VI(e)

AN ORDINANCE TO AMEND CHATTANOOGA CITY CODE, PART II, CHAPTER 38, ZONING ORDINANCE, SO AS TO LIFT CONDITIONS FROM ORDINANCE NO. 9872 OF PREVIOUS CASE NO. 1993-0049 FROM THE PART OF A PROPERTY LOCATED AT 2001 NORTH CHAMBERLAIN AVENUE, MORE PARTICULARLY DESCRIBED HEREIN, SUBJECT TO CERTAIN CONDITIONS.

ACTION: DENIED

On motion of Councilwoman Coonrod and seconded by Councilman Byrd,

ORDINANCE # 13528

AN ORDINANCE TO AMEND CHATTANOOGA CITY CODE, PART II, CHAPTER 38, ZONING ORDINANCE, SO AS TO REZONE PROPERTY LOCATED AT 1806 BAILEY AVENUE, MORE PARTICULARLY DESCRIBED HEREIN, FROM R-4 SPECIAL ZONE TO URBAN GENERAL COMMERCIAL ZONE, SUBJECT TO CERTAIN CONDITIONS.

Councilwoman Coonrod asked Mr. Bridger to read the conditions.

ACTION: PASSED ON FIRST READING

On motion of Councilman Ledford and seconded by Councilwoman Berz,

ORDINANCE # 13529

AN ORDINANCE AMENDING CHATTANOOGA CITY CODE, PART II, CHAPTER 38, ZONING ORDINANCE, ARTICLE V, ZONING REGULATIONS, DIVISION 6, R-2 RESIDENTIAL ZONE, SECTION 38-94, HEIGHT AND AREA REGULATIONS, (4) MINIMUM BUILDING SETBACK TO CLARIFY SIDE YARD SETBACK REQUIREMENTS FOR TOWNHOUSE DEVELOPMENTS.

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Councilman Ledford asked Mr. Bridger to read a summary on this ordinance.

ACTION: PASSED ON FIRST READING

On motion of Councilman Mitchell and seconded by Councilman Henderson,

RESOLUTION # 30187

A RESOLUTION AUTHORIZING THE MAYOR TO ENTER INTO A LEASE AGREEMENT, IN SUBSTANTIALLY THE FORM ATTACHED, WITH THE HAMILTON COUNTY, TENNESSEE, BOARD OF EDUCATION FOR A PORTION OF TAX PARCEL NO. 126L-C-001, FOR A TERM OF ONE (1) YEAR AT THE CONSIDERATION OF \$2.00 TO ALLOW FOR THE DEMOLITION AND REMOVAL OF THE MANUFACTURED UNIT AND OTHER ITEMS LOCATED ON THE PREMISES LOCATED AT 1510 HAMILTON AVENUE.

ACTION: ADOPTED

On motion of Councilwoman Berz and seconded by Councilman Gilbert,

RESOLUTION # 30188

A RESOLUTION AUTHORIZING THE MAYOR TO ENTER INTO A PREMISES USE AGREEMENT WITH CONNECT LEADERSHIP FOUNDATION, IN SUBSTANTIALLY THE FORM ATTACHED, FOR THE USE OF THE ATHLETIC FIELDS LOCATED AT 6862 TY HI DRIVE, ON A PORTION OF TAX PARCEL NO. 139I-B-001, FOR A TERM OF FOUR (4) YEARS.

ACTION: ADOPTED

On motion of Councilman Henderson and seconded by Councilman Ledford,

RESOLUTION # 30189

A RESOLUTION AUTHORIZING THE MAYOR TO ENTER INTO A LEASE AGREEMENT, IN SUBSTANTIALLY THE FORM ATTACHED, WITH THE HAMILTON COUNTY, TENNESSEE, BOARD OF EDUCATION FOR THE USE OF A PORTION OF TAX PARCEL NO. 168I-C-032, FOR THE OPERATION OF THE CEDAR HILL HEAD START/EARLY HEAD START PROGRAM LOCATED AT 4701 DIVINE STREET FOR A TERM OF ONE (1) YEAR WITH THE OPTION TO RENEW FOR THREE (3) ADDITIONAL TERMS OF ONE (1) YEAR EACH FOR THE AMOUNT OF \$1.00 PER TERM.

ACTION: ADOPTED

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On motion of Councilwoman Coonrod and seconded by Councilman Gilbert,

RESOLUTION # 30190

A RESOLUTION AUTHORIZING THE MAYOR TO ENTER INTO A LEASE AGREEMENT, IN SUBSTANTIALLY THE FORM ATTACHED, WITH THE HAMILTON COUNTY, TENNESSEE, BOARD OF EDUCATION FOR THE USE OF TAX PARCEL NOS. 136L-M-002, 136L-M-005, AND 136L-M-006, FOR THE OPERATION OF THE AVONDALE HEAD START/EARLY HEAD START PROGRAM LOCATED AT 2302 OCOEE STREET FOR A TERM OF ONE (1) YEAR WITH THE OPTION TO RENEW FOR THREE (3) ADDITIONAL TERMS OF ONE (1) YEAR EACH FOR THE AMOUNT OF \$1.00 PER TERM.

ACTION: ADOPTED

On motion of Councilman Henderson and seconded by Councilman Ledford,

RESOLUTION # 30191

A RESOLUTION AUTHORIZING THE MAYOR TO ENTER INTO A LEASE AGREEMENT, IN SUBSTANTIALLY THE FORM ATTACHED, WITH THE HAMILTON COUNTY, TENNESSEE, BOARD OF EDUCATION FOR THE USE OF A PORTION OF TAX PARCEL NO. 066M-D-014, FOR THE OPERATION OF THE DAISY HEAD START/EARLY HEAD START PROGRAM LOCATED AT 9517 W. RIDGE TRAIL ROAD IN SODDY DAISY, TENNESSEE, FOR A TERM OF ONE (1) YEAR WITH THE OPTION TO RENEW FOR THREE (3) ADDITIONAL TERMS OF ONE (1) YEAR EACH FOR THE AMOUNT OF \$1.00 PER TERM.

ACTION: ADOPTED

On motion of Councilman Gilbert and seconded by Councilwoman Coonrod

RESOLUTION # 30192

A RESOLUTION AUTHORIZING THE ADMINISTRATOR FOR THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT TO ENTER INTO AN ARTWORK CREATION AGREEMENT WITH THE ARTIST, BRANDON DONAHUE, TO PROVIDE SERVICES FOR A COMMUNITY INFORMED MURAL ON THE BRAINERD YFD CENTER, FOR AN AMOUNT NOT TO EXCEED \$30,000.00.

ACTION: ADOPTED

On motion of Councilman Henderson and seconded by Councilman Smith,

RESOLUTION # 30193

A RESOLUTION APPROVING A SPECIAL PERMIT FOR AN A-1 URBAN AGRICULTURAL ZONE ON LESS THAN FIVE (5) ACRES FOR PROPERTIES LOCATED IN THE 6200 BLOCK OF DAYTON BOULEVARD.

ACTION: ADOPTED

On motion of Councilman Smith and seconded by Councilman Ledford,

RESOLUTION # 30194

A RESOLUTION APPROVING A SPECIAL EXCEPTIONS PERMIT FOR A RESIDENTIAL PLANNED UNIT DEVELOPMENT FOR PROPERTIES LOCATED IN THE 7000 BLOCK OF HIXSON PIKE.

ACTION: ADOPTED

On motion of Councilman Smith and seconded by Councilman Ledford,

RESOLUTION # 30195

A RESOLUTION APPROVING A SPECIAL EXCEPTIONS PERMIT FOR A RESIDENTIAL PLANNED UNIT DEVELOPMENT FOR PROPERTIES LOCATED IN THE 7000 BLOCK OF HIXSON PIKE.

ACTION: ADOPTED

On motion of Councilman Smith and seconded by Councilman Ledford,

RESOLUTION # 30196

A RESOLUTION APPROVING THE ABANDONMENT OF A SPECIAL EXCEPTIONS PERMIT OR A RESIDENTIAL PLANNED UNIT DEVELOPMENT APPROVED BY RESOLUTION NO. 29169 FOR THE PROPERTIES LOCATED IN THE 7000 BLOCK OF HIXSON PIKE AND 1701 EAST BOY SCOUT ROAD.

Councilman Smith requested verification on PUD process.

ACTION: ADOPTED

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On motion of Councilwoman Berz and seconded by Councilman Gilbert,

RESOLUTION # 30197

A RESOLUTION APPROVING A SPECIAL EXCEPTIONS PERMIT FOR AN EXISTING LIQUOR STORE, CHANGE IN OWNERSHIP, LOCATED AT 5032 BRAINERD ROAD.

ACTION: ADOPTED

On motion of Councilman Ledford and seconded by Councilman Smith,

RESOLUTION # 30198

A RESOLUTION APPROVING THE TERMINATION AND ABANDONMENT OF EASEMENT RESERVED FOR THE ELECTRIC POWER BOARD, TENNESSEE-AMERICAN WATER COMPANY, COMCAST CABLE COMMUNICATIONS, INC. AND CHATTANOOGA GAS COMPANY IN A PORTION OF TWO ALLEYS LOCATED SOUTHWEST FROM THE 1500 BLOCK OF WEST 35TH STREET AND NORTHWEST FROM THE 1700 BLOCK OF CUMMINGS HIGHWAY THAT THE CITY CLOSED AND ABANDONED BY ORDINANCE NO. 11218, AS RESCINDED AND AMENDED BY ORDINANCE 11242, A COPY OF WHICH IS ATTACHED HERETO AND INCORPORATED HEREIN BY REFERENCE.

ACTION: ADOPTED

Agenda Item: VII (m)

A RESOLUTION AUTHORIZING THE ADMINISTRATOR FOR THE DEPARTMENT OF PUBLIC WORKS TO RENEW THE AGREEMENT WITH CHATTANOOGA TRANSFER, LLC FOR THE TRANSFER, TRANSPORTATION, AND DISPOSAL OF MUNICIPAL SOLID WASTE AND TRANSFER, TRANSPORTATION AND DISPOSAL OF CONSTRUCTION AND DEMOLITION WASTE FOR THE RENEWAL PERIOD OF SEPTEMBER 27, 2019 TO SEPTEMBER 26, 2022.

NO ACTION TAKEN

1/14/20

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DEPARTMENTAL REPORTS:

Proposed Purchases

Anthony Sammons, Deputy Chief Operating Officer, briefed the Council on the following proposed purchases:

R193380 – Information Technology New Blanket Contract – Dell Devices and Services Information Technology Lowest/Best Bidder: Dell Marketing L.P. One Dell Way Round Rock, TX 78682 Total Estimate \$3,000,000.00 Annually

Discussion ensued in where Mr. Sammons and Donna Jeffrey, Deputy Chief Information Officer, IT, and Mr. Noblett addressed the following questions/concerns from the Council pertaining to contracts:

- Automatic Contract Renewal (Councilwoman Berz)
- Changed or not Renewed (Councilwoman Berz)
- RFP Possibility (Councilwoman Berz)
- Contract Language approval (Councilwoman Berz)
- 30 day process (Councilwoman Berz)
- Mandatory Renewal and wording (Councilwoman Berz)
- Specific term language (Councilman Mitchell)
- Option if particular contract if not approved (Councilman Mitchell)
- Disparity Study (Councilman Gilbert)
- Current Dell Services (Councilwoman Coonrod)
- Rebid (Councilwoman Coonrod)
- Purchase process/contract discussion (Councilman Henderson)
- 12-month option (Councilman Smith)
- Rollover (Councilman Smith)
- Vetting process (Councilman Ledford)
- Months of investigation (Councilman Ledford)

On motion of Councilman Smith and seconded by Councilman Ledford, all purchases were approved.

ACTION: ALL PURCHASES APPROVED

OTHER BUSINESS:

Certificate of Compliance

Chairman Oglesby stated that the Certificate of Compliance had been approved earlier in the agenda.

Report on Debt Obligation

Daisy Madison, Chief Finance Officer, briefed the Council in detail describing the Report on Debt Obligation process.

Home Repairs

Vice-Chairman Henderson expressed that the Home Repairs organization would be in Chattanooga June 21-27, 2020 to help alleviate the need for housing repairs for the elderly.

Tennessee State Assembly

Chairman Oglesby informed the Assembly, per the request of Senator Watson that the 111th General Assembly commenced on January 11th and can be viewed at www.capital.tn.gov.

COMMITTEE REPORTS:

Budget and Finance Committee Councilwoman Berz (No report)

Economic and Community Development Committee Councilman Byrd

 The Committee met today, and they had a Public Art Report and a presentation on Predatory Lending.

Human Resources Committee Councilman Gilbert (No report)

Planning and Zoning Committee Councilman Ledford (No report)

Public Safety Committee Councilman Smith (No report)

Public Works and Transportation Committee

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Councilman Mitchell

• The Committee will meet next week after the Agenda Session and will have a CARTA System ReDesign presentation.

Youth and Family Development Committee

Councilwoman Coonrod

• The Committee met today and discussed the "You are our Future" program.

Legislative Committee

Vice-Chairman Henderson

• The Committee will meet next week during the 1:30 pm meeting to discuss Strategic Planning.

RECOGNITION OF PERSONS WISHING TO ADDRESS COUNCIL (Non-Agenda Items)

NONE

ADJOURNMENT

On motion of Councilman Byrd, Chairman Oglesby adjourned the meeting of the Chattanooga City Council until Tuesday, January 21, at 6:00 p.m.

MEETING RECORDER

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State Form No. CT-0253 Revised Effective 7/1/19

REPORT ON DEBT OBLIGATION

1. Public Entity: Name:	City of Chattanooga	
Address	101 E. 11th Street, Suite 101	
Address	Chattanooga, TN 37402	
Debt Issue Name:	SRF Loan No. CW6 2018-405	
	a program, attach the form specified for updat	es, indicating the frequency required.
		· · · · · · · · · · · · · · · · · · ·
2. Face Amount:	\$ 900,000.00	
Premium/Dis	scount: \$	
3. Interest Cost:	1.5300 %	Tax-exempt Taxable
	NIC	
Variable:		basis points; or
Variable: R	Remarketing Agent	
Other:		
4. Debt Obligation		
	RAN CON	
BAN	CRAN GAN	
Bond	Loan Agreement	Capital Lease
	bove are issued pursuant to Title 9, Chapter 21, enclo	ose a copy of the executed note
with the filing with the Of	fice of State and Local Finance ("OSLF").	
5. Ratings:	Standard & Poor's	Fitch
6. Purpose:		BRIEF DESCRIPTION
General Go	wernment %	
Education	%	
Utilities		t Decree Projects for the City's Interceptor Sewer S
Other	*	
Refunding/	Renewal %	
7. Security:		
General Obl	ligation	General Obligation + Revenue/Tax
Revenue		Tax Increment Financing (TIF)
	ropriation (Capital Lease Only)	Other (Describe):
8. Type of Sale:		
Competitive	Public Sale	
Negotiated	Sale 📈 Loan Program	TN Revolving Loan Program
Informal Bid		
9. Date:		
Dated Date: 06/20	/2019	ssue/Closing Date: 11/07/2017

State Form No. CT-0253 Revised Effective 7/1/19

REPORT ON DEBT OBLIGATION

(Pursuant to Tennessee Code Annotated Section 9-21-151)

Year	Amount	Interest Rate	Year	Amount	Interest Rate
1	\$38,806.00	1.5300 %	12	\$45,860.00	1,5300
2	\$39,400.00	1.5300 %	13	\$46,562.00	1,5300
3	\$40,003.00	1.5300 %	14	\$47,274.00	1.5300
4	\$40.615.00	1.5300 %	15	\$47,998.00	1,5300
5	\$41,236.00	1.5300 %	16	\$48,732.00	1.5300
6	\$41,867.00	1.5300 %	17	\$49,478.00	1.5300
7	\$42,507.00	1.5300 %	18	\$50,235.00	1.5300
8	\$43,158.00	1.5300 %	19	\$51,003.00	1.5300
9	\$43,818.00	1.5300 %	20	\$51,790.00	1.5300
10	\$44,489.00	1.5300 %		s	1.0000
11	\$45,169.00	1,5300 %	_	s	

If more space is needed, attach an additional sheet.

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source **MUST BE PREPARED AND ATTACHED**. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax and revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

* This section is not applicable to the Initial Report for a Borrowing Program.

11. Cost of Issuance and Professionals: No costs or professionals AMOUNT FIRM NAME Financial Advisor Fees 0 Legal Fees 0 Bond Counsel 0 Ś Issuer's Counsel 0 Trustee's Counsel 0 Bank Counsel 0 **Disclosure** Counsel 0 Ś 0 Ś Paying Agent Fees 0 Ś **Registrar Fees** 0 Ś Trustee Fees 0 Ŝ **Remarketing Agent Fees** 0 **Liquidity Fees** 0 Rating Agency Fees 0 Ś Credit Enhancement Fees Ś 0 Bank Closing Costs 0 Ś Underwriter's Discount % Take Down Ś 0 Management Fee 0 Ś Risk Premium Ś 0 Underwriter's Counsel 0 Ś Other expenses 0 Ś Printing and Advertising Fees 0 Ś Issuer/Administrator Program Fees 0 Ś **Real Estate Fees** 0 S Sponsorship/Referral Fee 0 Ś Other Costs 0 **TOTAL COSTS** \$ 0

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REPORT ON DEBT OBLIGATION

12. Recur	ring Costs:		
	No Recurring Costs		
		AMOUNT (Basis points/\$)	FIRM NAME (If different from 811)
	Remarketing Agent		
	Paying Agent / Registrar		//
	Trustee Liquidity / Credit Enhancement		·
	Escrow Agent		
	Sponsorship / Program / Admin		
	Other <u>Admin Fee</u>	8 bps	Tennessee Local Development Authority
13. Disclo	sure Document / Official Statem	ent:	
	None Prepared		- M2
	EMMA link		or
	Copy attached		
Is there a Is there a If yes to e	nuing Disclosure Obligations: n existing continuing disclosure obligation continuing disclosure obligation agreemen ither question, date that disclosure is due d title of person responsible for complianc	nt related to this debt	
15. Writte	n Debt Management Policy:		
Governing	g Body's approval date of the current versi	ion of the written deb	t management policy <u>12/06/2011</u>
is the deb	t obligation in compliance with and clearly	authorized under the	e policy? Yes No
Governing	n Derivative Management Policy No derivative Body's approval date of the current versitter of Compliance for derivative		vative management policy
Is the deriv	vative in compliance with and clearly auth	orized under the polic	y? Yes No
17. Submis	sion of Report:		÷
	To the Governing Body:	on <u>01/14/2020</u>	and presented at public meeting held on 01/14/2020
	Copy to Director to OSLF:	on 01/17/2020	either by:
	Mail to:	OR 🔽	Email to:
	Cordell Hull Building 425 Fifth Avenue North, 4th Floor		SLF.PublicDebtForm@cot.tn.gov
	Nashville, TN 37243-3400		
18. Signatu	AUTHORIZED REPRESEN	Madere	PREPARER
Name	Daisy W. Madison		Tanikia S, Jackson
Title	Chief Financial Officer		Deputy Chief Financial Officer
Firm	Chief Financial Officer		City of Chattanooga, IN
Email	dmadison@chattanooga.gov		tjackson@chattanooga.gov
Date			

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State Form No. CT-0253 Revised Effective 7/1/19

REPORT ON DEBT OBLIGATION

1. Public Entity:	City of Chattananaa	
Name:	City of Chattanooga	
Address	101 E. 11th Street, Suite 101	
	Chattanooga, TN 37402	
Debt Issue Name:	SRF Loan No. SRF 2019-429	
If disclosing initially for	r a program, attach the form specified for upda	ites, indicating the frequency required.
2. Face Amount:	\$ 21,000,000.00	
Premium/Dis	count: \$	
3. Interest Cost:	2.0500 %	Tax-exempt Taxable
Variable:	Index plus	basis points; or
	Remarketing Agent	
Other:		
4. Debt Obligation	•	
	RAN	
Bond	Loan Agreement	Capital Lease
	bove are issued pursuant to Title 9, Chapter 21, end	
	fice of State and Local Finance ("OSLF").	
5. Ratings:		
Unrated		
Moody's	Standard & Poor	's Fitch
6. Purpose:		
on alposet		BRIEF DESCRIPTION
General Go	vernment%	
Education	%	
🗹 Utilities	100.00 % Conse	ent Decree Projects for the City's Interceptor Sewer S
Other	%	
	Renewal %	
7. Security:		
General Ob	ligation	General Obligation + Revenue/Tax
Revenue		Tax Increment Financing (TIF)
Annual App	ropriation (Capital Lease Only)	Other (Describe):
8. Type of Sale:	_	
Competitive	e Public Sale	
Negotiated	Sale 🖌 Loan Program	TN Revolving Loan Program
Informal Bio	i	
0.0.4.		
9. Date:	1/2010	10/00/2019
Dated Date: 12/24	HZ019	Issue/Closing Date: 12/06/2018

REPORT ON DEBT OBLIGATION

(Pursuant to Tennessee Code Annotated Section 9-21-151)

Year	Amount	Interest Rate	Year	Amount	Interest Rate
1	\$859,996.00	2.0500 %	12	\$1.075.077.00	2.0500
2	\$877,626.00	2.0500 %	13	\$1,097,116.00	2.0500
3	\$895,617.00	2.0500 %	14	\$1,119,607.00	2.0500
4	\$913,977.00	2.0500 %	15	\$1,142,559.00	2.0500
5	\$932,714.00	2.0500 %	16	\$1,165,981.00	2.0500 9
6	\$951,835.00	2.0500 %	17	\$1,189,884.00	2.0500
7	\$971,347.00	2.0500 %	18	\$1,214,277.00	2.0500
8	\$991,260.00	2.0500 %	19	\$1,239,169.00	2.0500 9
9	\$1,011,581.00	2.0500 %	20	\$1,264,578.00	2.0500 9
10	\$ 1,032,318.00	2.0500 %		\$	
11	\$1,053,481.00	2.0500 %		5	

If more space is needed, attach an additional sheet.

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped In 5 year increments out to 30 years) including this and all other entity debt secured by the same source **MUST BE PREPARED AND ATTACHED**. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax and revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

* This section is not applicable to the Initial Report for a Borrowing Program.

11. Cost of Issuance and Professionals:

	AMOUNT (Round to nearest \$)	FIRM NAME
Financial Advisor Fees	\$ 0	
Legal Fees	\$ 0	
Bond Counsel	\$ 0	N.
Issuer's Counsel	\$ 0	
Trustee's Counsel	\$ 0	
Bank Counsel	\$ 0	
Disclosure Counsel	\$ 0	
	\$ 0	
Paying Agent Fees	\$ 0	
Registrar Fees	\$0	
Trustee Fees	\$ 0	
Remarketing Agent Fees	\$ 0	
Liquidity Fees	\$0	
Rating Agency Fees	\$ 0	
Credit Enhancement Fees	\$ 0	
Bank Closing Costs	\$ 0	
Underwriter's Discount%		
Take Down	\$0	
Management Fee	\$ 0	
Risk Premium	\$ 0	
Underwriter's Counsel	\$ 0	
Other expenses	\$ 0	
Printing and Advertising Fees	\$ 0	
Issuer/Administrator Program Fees	\$ 0	
Real Estate Fees	\$ 0	
Sponsorship/Referral Fee	\$ 0	
Other Costs	\$0	
TOTAL COSTS	\$ 0	

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State Form No. CT-0253 Revised Effective 7/1/19

REPORT ON DEBT OBLIGATION

IL. RECUI	ring Costs:		
	No Recurring Costs		
		AMOUNT (Basis points/S)	FIRM NAME (If different from #11)
	Remarketing Agent		in an activity and a second second
	Paying Agent / Registrar		
	Trustee		
	Liquidity / Credit Enhancement Escrow Agent		
	Sponsorship / Program / Admin		
	Other Admin Fee	8 bps	Tennessee Local Development Authority
13. Disclos	sure Document / Official Staten	nent:	
	None Prepared		
			or
	Copy attached	6	
14. Contin	uing Disclosure Obligations:		
is there ar	n existing continuing disclosure obligatio	n related to the securit	y for this debt? 🛛 Yes 🗹 No
	continuing disclosure obligation agreem		? Yes No
	ither question, date that disclosure is du I title of person responsible for complian		
	the of person responsible for complian		
15. Writter	n Debt Management Policy:		
	Body's approval date of the current ver	sion of the written deb	t management policy 12/06/2014
is the debt	t obligation in compliance with and clear	'iv authorized under th	
			e policy? 🖌 Yes 🔤 No
16. Writter	n Derivative Management Polic		
16. Writter	n Derivative Management Polic		
·		y :	
Governing	No derivative	y :	
Governing Date of Let	No derivative Body's approval date of the current vers tter of Compliance for derivative	Y: sion of the written deri	vative management policy
Governing Date of Let	No derivative Body's approval date of the current vers	Y: sion of the written deri	vative management policy
Governing Date of Let Is the deriv	No derivative Body's approval date of the current vers tter of Compliance for derivative	Y: sion of the written deri	vative management policy
Governing Date of Let Is the deriv	No derivative Body's approval date of the current vers tter of Compliance for derivative vative in compliance with and clearly aut	Y: sion of the written deri	vative management policy
Governing Date of Let Is the deriv	No derivative Body's approval date of the current versiter of Compliance for derivative vative in compliance with and clearly aut sion of Report:	Y: sion of the written deri horized under the poll	vative management policy
Governing Date of Let Is the deriv	No derivative Body's approval date of the current versiter of Compliance for derivative vative in compliance with and clearly aut sion of Report: To the Governing Body: Copy to Director to OSLF: Mail to:	y: sion of the written deri horized under the poll on <u>01/14/2020</u> an <u>01/17/2020</u>	vative management policy :y? Yes No and presented at public meeting held on <u>01/14/2020</u> either by: Email to:
Governing Date of Let Is the deriv	No derivative Body's approval date of the current verse tter of Compliance for derivative vative in compliance with and clearly aut sion of Report: To the Governing Body: Copy to Director to OSLF: Mail to: Cordell Hull Building	y: sion of the written deri horized under the poll on <u>01/14/2020</u> an <u>01/17/2020</u>	vative management policy :y? Yes No and presented at public meeting held on <u>01/14/2020</u> either by:
Governing Date of Let Is the deriv	No derivative Body's approval date of the current versiter of Compliance for derivative vative in compliance with and clearly aut sion of Report: To the Governing Body: Copy to Director to OSLF: Mail to:	y: sion of the written deri horized under the poll on <u>01/14/2020</u> an <u>01/17/2020</u>	vative management policy :y? Yes No and presented at public meeting held on <u>01/14/2020</u> either by: Email to:
Governing Date of Let Is the deriv 17. Submis:	No derivative Body's approval date of the current versiter tter of Compliance for derivative vative in compliance with and clearly aut sion of Report: To the Governing Body: Copy to Director to OSLF: Mail to: Cordell Hull Building 425 Fifth Avenue North, 4th Floor Nashville, TN 37243-3400	y: sion of the written deri horized under the poll on <u>01/14/2020</u> or <u>01/17/2020</u> OR	vative management policy :y? Yes No and presented at public meeting held on <u>01/14/2020</u> either by: Email to: SLF.PublicDebtForm@cot.tn.gov
Governing Date of Let Is the deriv	No derivative Body's approval date of the current verse tter of Compliance for derivative vative in compliance with and clearly aut sion of Report: To the Governing Body: Copy to Director to OSLF: Mail to: Cordell Hull Building 425 Fifth Avenue North, 4th Floor Nashville, TN 37243-3400 res:	y: sion of the written deri horized under the poll on $01/14/2020$ on $01/17/2020$ OR	vative management policy vative management policy very? Ves No and presented at public meeting held on other by: Email to: SLF.PublicDebtForm@cot.tn.gov
Governing Date of Let Is the deriv 17. Submiss	No derivative Body's approval date of the current versiter of Compliance for derivative vative in compliance with and clearly aut sion of Report: To the Governing Body: Copy to Director to OSLF: Mail to: Cordell Hull Building 425 Fifth Avenue North, 4th Floor Nashville, TN 37243-3400 res: AUTHOM, 260 REPRESENT	y: sion of the written deri horized under the poll on $01/14/2020$ on $01/17/2020$ OR	vative management policy varive management policy very? Ves No and presented at public meeting held on other by: Email to: SLF.PublicDebtForm@cot.tn.gov PNEPARER
Governing Date of Let Is the deriv 17. Submis:	No derivative Body's approval date of the current versiter of Compliance for derivative vative in compliance with and clearly aut sion of Report: To the Governing Body: Copy to Director to OSLF: Mail to: Cordell Hull Building 425 Fifth Avenue North, 4th Floor Nashville, TN 37243-3400 res: AUTHOR, 20 REPRESENDATION Daisy W. Madison	y: sion of the written deri horized under the poll on $01/14/2020$ on $01/17/2020$ OR	vative management policy vative management policy very? Ves No and presented at public meeting held on <u>01/14/2020</u> either by: Email to: SLF.PublicDebtForm@cot.tn.gov PNEPARER Tanikia S. Jackson
Governing Date of Let Is the deriv 17. Submiss 18. Signatur Name Title	No derivative Body's approval date of the current versiter of Compliance for derivative vative in compliance with and clearly aut sion of Report: To the Governing Body: Copy to Director to OSLF: Mail to: Cordell Hull Building 425 Fifth Avenue North, 4th Floor Nashville, TN 37243-3400 res: AUTHOR:/ED REPRESEN Daisy W. Madison Chief Financial Officer	y: sion of the written deri horized under the poll on $01/14/2020$ on $01/17/2020$ OR	vative management policy vative management policy very? Ves No and presented at public meeting held on <u>01/14/2020</u> either by: Email to: SLF.PublicDebtForm@cot.tn.gov PNEPARER Tanikia S. Jackson Deputy Chief Financial Officer
Governing Date of Let Is the deriv 17. Submiss 18. Signatur Name	No derivative Body's approval date of the current versiter of Compliance for derivative vative in compliance with and clearly aut sion of Report: To the Governing Body: Copy to Director to OSLF: Mail to: Cordell Hull Building 425 Fifth Avenue North, 4th Floor Nashville, TN 37243-3400 res: AUTHOR, 20 REPRESENDATION Daisy W. Madison	y: sion of the written deri horized under the poll on 01/14/2020 on 01/17/2020 OR 2 Mathia NTATIVE	vative management policy vative management policy very? Ves No and presented at public meeting held on <u>01/14/2020</u> either by: Email to: SLF.PublicDebtForm@cot.tn.gov PNEPARER Tanikia S. Jackson

Page 1 of 3

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State Form No. CT-0253 Revised Effective 7/1/19

REPORT ON DEBT OBLIGATION

1. Public Entity: Name:	City of Chattanooga	
Address	101 E. 11th Street, Suite 101	
Address	Chattanooga, TN 37402	
Debt issue Name:	SRF Loan No. 2018-406	
	r a program, attach the form specified for updates	s, indicating the frequency required.
		, , , , , , , , , , , , , , , , , , , ,
2. Face Amount:	\$ 17,100,000.00	
Premium/Dis	scount: \$	
3. Interest Cost:	1.5300 %	Tax-exempt Taxable
Variable:	Indexplus	basis points; or
Variable: R	Remarketing Agent	
Other:		
4. Debt Obligation		
BAN		_
Bond	Loan Agreement	Capital Lease
	bove are issued pursuant to Title 9, Chapter 21, enclos fice of State and Local Finance ("OSLF").	se a copy of the executed note
5. Ratings:		
Unrated		
Moody's	Standard & Poor's	Fitch
6 Dumosa		
6. Purpose:		BRIEF DESCRIPTION
General Go	vernment %	
Education		
Utilities	100.00 % Consent	t Decree Projects for the City's Interceptor Sewer S
Other	%	
Refunding/	Renewal %	
7. Security:		
General Obl	ligation	General Obligation + Revenue/Tax
Revenue		Tax Increment Financing (TIF)
Annual App	ropriation (Capital Lease Only)	Other (Describe):
R. Turne of Color		
8. Type of Sale:		
Competitive		Th Revoluing Loop Program
Negotiated		TN Revolving Loan Program
Informal Bid		
9. Date:		
Dated Date: 07/17	7/2019	sue/Closing Date: 11/28/2017
		· · · · · · · · · · · · · · · · · · ·

State Form No. CT-0253 Revised Effective 7/1/19

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REPORT ON DEBT OBLIGATION

(Pursuant to Tennessee Code Annotated Section 9-21-151)

	ty Dates, Amounts and Intere	strates.			
		interest			interest
Year	Amount	Rate	Year	Amount	Rate
1	\$737,320.00	1.5300 %	12	\$871,353.00	1.5300
2	\$748,601.00	1,5300 %	13	\$884,685.00	1.5300
3	\$760,055.00	1.5300 %	14	\$898,221.00	1.5300
4	\$771,683.00	1.5300 %	15	\$911,963.00	1.5300
5	\$783,490.00	1.5300 %	16	\$925,916.00	1.5300
6	\$795,478.00	1.5300 %	17	\$940,083.00	1.5300
7	\$807,648.00	1,5300 %	18	\$854,466.00	1.5300
8	\$820,005.00	1.5300 %	19	\$869,070.00	1.5300
9	\$832,551.00	1.5300 %	20	\$983,900.00	1,5300
10	\$845,290.00	1.5300 %		\$	
11	\$858,222.00	1.5300 %		S	

If more space is needed, attach an additional sheet.

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source MUST BE PREPARED AND ATTACHED. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax and revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

* This section is not applicable to the Initial Report for a Borrowing Program.

11. Cost of Issuance and Professionals:

	AMOUN (Bound to near	
Financial Advisor Fees	\$	0
Legal Fees	\$	0
Bond Counsel	\$	0
Issuer's Counsel	\$	0
Trustee's Counsel	\$	0
Bank Counsel	\$	0
Disclosure Counsel	\$	0
	\$	0
Paying Agent Fees	\$	0
Registrar Fees	\$	0
Trustee Fees	\$	0
Remarketing Agent Fees	\$	0
Liquidity Fees	\$	0
Rating Agency Fees	\$	0
Credit Enhancement Fees	\$	0
Bank Closing Costs	\$	0
Underwriter's Discount%		
Take Down	\$	0
Management Fee	\$	0
Risk Premium	\$	0
Underwriter's Counsel	\$	0
Other expenses	\$	0
Printing and Advertising Fees	\$	0
Issuer/Administrator Program Fees	\$	0
Real Estate Fees	\$	0
Sponsorship/Referral Fee	\$	0
Other Costs	\$	0
TOTAL COSTS	\$	0

Page 3 of 3

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REPORT ON DEBT OBLIGATION

12. Recu	rring Costs:		
	No Recurring Costs		
		AMOUNT (Basis points/\$)	FIRM NAME
	Remarketing Agent Paying Agent / Registrar Trustee Liquidity / Credit Enhancement Escrow Agent Sponsorship / Program / Admin Other <u>Admin Fee</u>	8 bps	(B different from #11)
13. Disclo	osure Document / Official Statem	lent:	
	None Prepared EMMA link Copy attached		or
is there a is there a if yes to a	nuing Disclosure Obligations: an existing continuing disclosure obligation a continuing disclosure obligation agreeme either question, date that disclosure is due d title of person responsible for compliance	ent related to this debi	
15. Writte	n Debt Management Policy:		
	g Body's approval date of the current vers	ion of the written deb	t management policy 12/06/2011
	a colligation in compliance with and clearly		
16. Writte	n Derivative Management Policy	<i>(</i> :	
	No derivative		
Governing	g Body's approval date of the current vers	ion of the written deri	vative management policy
Date of Le	etter of Compliance for derivative		
is the deri	ivative in compliance with and clearly auth	horized under the poli	Y?YesNo
17. Submis	ssion of Report:		
		on <u>01/14/2020</u> on <u>01/17/2020</u> OR	and presented at public meeting held on <u>01/14/2020</u> either by: Email to: SHF.PublicDebtForm@cot.tn.gov
	425 Fifth Avenue North, 4th Floor Nashville, TN 37243-3400		
18. Signatu	Ires: Daisie 10. Ma	laleson	PREPARER
Name	Dalsy W. Madison		Tanikia S. Jackson
Title	Chief Financial Officer		Deputy Chief Financial Officer
Firm	Chief Financial Officer		City of Unattanooga, IN
Ernail	dmadison@chattanooga.gov		tiackson@chattanooga.gov
Date			

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State Form No. CT-0253 Revised Effective 7/1/19

REPORT ON DEBT OBLIGATION

Name: City of Chettanooga Address 101 E. 11th Street, Suite 101 Chattanooga, TN 37402 Debt Issue Name: SRF Loan No. CW7 2019-428 If discorting infailing for a program, attach the form specified for updates, indicating the frequency required. 2. Face Amount: \$ 2,700,000.00 Premium/Discort: \$ 2,700,000.00 Premium/Discort: \$ 2,700,000.00 Premium/Discort: \$ 2,700,000.00 Premium/Discort: \$ 2,700,000.00 Warlable: Index	1. Public Entity:							
Chattanooga, TN 37402 Debt Issue Name: SRF Loan No. CW7 2019-428 If dictolarie initially for a program, attach the form opedified for updates, indicating the frequency required. 2. Face Amount: \$ 2,700,000.00 Premium/Discount: \$ 2,0500 % If Tc INIC Variable: Index	Name:	City of Chattanooga						
Debt Issue Name: SRF Loan No. CW7 2019-428 If disclosing initially for a program, attach the form specified for updates, indicating the frequency required. 2. Face Amount: \$ 2,700,000.00 Premium/Discount: \$ 3. Interest Cost: 2.0500 % Image: Cost: Image: Cost:	Address							
If disclosing initially for a program, attach the form specified for updates, indicating the frequency inquired. 2. Face Amount: \$ 2.700,000.00 Premium/Discourt: \$								
2. Face Amount: \$ 2.700,000.00 Premium/Discount: \$ 3. Interest Cost: 2.0500 %. Tric Nrc Variable: Index plus	Debt Issue Name:	SRF Loan No. CW7 2019-428						
Premium/Discount: \$ 3. Interest Cost: 2.0500 % Particle: Nic Particle: Nic Particle: Index	If disclosing initially for	If disclosing initially for a program, attach the form specified for updates, indicating the frequency required.						
Image: Index								
Variable: Index	3. interest Cost:	2.0500 % Tax-exempt Taxable						
Variable: Remarketing Agent Other: 4. Debt Obligation: TRAN BAN CRAN Band Con Band CRAN Band Con Agreement Capital Lease If any of the notes Kisted above are issued pursuant to Title 9, Chapter 21, endose a copy of the executed note with the lifting with the Office of State and Local Finance ("DSLP"). 5. Ratings: Outrated Moody's Standard & Poor's Fitch 6. Purpose: Barrenal Government % Education % Consent Decree Projects for the City's Interceptor Sewer S: Other % 7. Security: General Obligation General Obligation Bavenue Annual Appropriation (Capital Lease Only) Other (Describe): 8. Type of Sale: Competitive Public Sale Informal Bid 9. Date:								
4. Debt Obligation:	Variable: F	temarketing Agent						
Image: Second Secon	Other:							
with the filling with the Office of State and Local Finance ("OSLF"). 5. Ratings: Durrated Moody's								
Standard & Poor's								
Jurrated Moody's Standard & Poor's Fitch 6. Purpose: BRIEF DESCRIPTION BRIEF DESCRIPTION General Government % General Government % Other % Consent Decree Projects for the City's Interceptor Sewer S: Other % Arfunding/Renewal % 7. Security: General Obligation General Obligation % 8. Type of Sale: Competitive Public Sale Competitive Public Sale Competitive Public Sale Competitive Public Sale Informal Bid 9. Date:	.							
Moody's Standard & Poor's Fitch 6. Purpose: BRIEF DESCRIPTION								
6. Purpose:		Standard & Deorde						
BRIEF DESCRIPTION BRIEF DESCRIPTION BRIEF DESCRIPTION BRIEF DESCRIPTION BRIEF DESCRIPTI								
General Government % Education % Other % Other % 7. Security: General Obligation General Obligation + Revenue/Tax Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe): 8. Type of Sale: Competitive Public Sale Interfund Loan Negotiated Sale Loan Program 7. Nevolving Loan Program	6. Purpose:							
Education % Utilities 100.00 % Other % Aefunding/Renewal % 7. Security: General Obligation General Obligation + Revenue/Tax Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) 8. Type of Sale: Competitive Public Sale Interfund Loan Negotiated Sale Loan Program 7. Nevolving Loan Program 9. Date:	_							
Utilities 100.00 % Other % Refunding/Renewal % 7. Security: General Obligation General Obligation Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe): 8. Type of Sale: Competitive Public Sale Informal Bid You Program TN Revolving Loan Program		vernment%						
Other % Refunding/Renewal % 7. Security: General Obligation General Obligation + Revenue/Tax Revenue Revenue Annual Appropriation (Capital Lease Only) Other (Describe): 8. Type of Sale: Competitive Public Sale Competitive Public Sale Loan Program TN Revolving Loan Program 9. Date:								
Refunding/Renewal Refunding/Renewal 7. Security: General Obligation General Obligation + Revenue/Tax Revenue Revenue Annual Appropriation (Capital Lease Only) Other (Describe): 8. Type of Sale: Competitive Public Sale Competitive Public Sale Loan Program TN Revolving Loan Program 9. Date:	Utilities	100.00 % Consent Decree Projects for the City's Interceptor Sewer S:						
7. Security: General Obligation General Obligation + Revenue/Tax Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe): 8. Type of Sale: Interfund Loan Negotiated Sale Loan Program Informal Bid TN Revolving Loan Program	Other	%						
General Obligation General Obligation + Revenue/Tax Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe): 8. Type of Sale: Competitive Public Sale Interfund Loan Negotiated Sale Loan Program Informal Bid TN Revolving Loan Program	Refunding/1	Renewal%						
General Obligation General Obligation + Revenue/Tax Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe): 8. Type of Sale: Competitive Public Sale Informal Bid 9. Date:	7 Socurity:							
Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe): 8. Type of Sale: Competitive Public Sale Competitive Public Sale Negotiated Sale Loan Program TN Revolving Loan Program 9. Date:								
Annual Appropriation (Capital Lease Only) Other (Describe):	8							
8. Type of Sale: Competitive Public Sale Interfund Loan Negotiated Sale Informal Bid 9. Date:								
Competitive Public Sale Interfund Loan Megotiated Sale Loan Program TN Revolving Loan Program Informal Bid 9. Date:	Annual App	ropriation (Capital Lease Only) Other (Describe):						
Competitive Public Sale Interfund Loan Megotiated Sale Loan Program TN Revolving Loan Program Informal Bid 9. Date:	8. Type of Sale:							
Negotiated Sale Informal Bid 9. Date:	_	Public Sale						
9. Date:								
9. Date:								
Dated Date: 01/06/2020 Issue/Closing Date: 12/06/2018								

State Form No. CT-0253 Revised Effective 7/1/19

REPORT ON DEBT OBLIGATION

(Pursuant to Tennessee Code Annotated Section 9-21-151)

Year	Amount	interest Rate	Year	Amount	Interest Rate
1	\$110,571.00	2.0500 %	12	\$138,224.00	2,0500
2	\$112,838.00	2.0500 %	13	\$141,058.00	2.0500
3	\$115,151.00	2.0500 %	14	\$143,950.00	2.0500
4	\$117,511.00	2.0500 %	15	\$146,901.00	2.0500
5	\$119,920.00	2.0500 %	16	\$149.912.00	2.0500
6	\$122,379.00	2.0500 %	17	\$ 152,985.00	2.0500
7	\$124,888.00	2.0500 %	18	\$156,121,00	2.0500
8	\$127,448.00	2.0500 %	19	\$159,322.00	2.0500
9	\$130,060.00	2.0500 %	20	\$162,586.00	2.0500
10	\$132,727.00	2.0500 %		s	410000
11	\$135,448.00	2.0500 %		s	

If more space is needed, attach an additional sheet,

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source **MUST BE PREPARED AND ATTACHED**. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax and revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what hen level, is considered secured by the same source.

* This section is not applicable to the Initial Report for a Borrowing Program.

11. Cost of Issuance and Professionals:

No costs or professionals	AMOUNT	FIRM NAME
	(Round to nearest \$	
Financial Advisor Fees	\$ 0	
Legal Fees	\$ 0	
Bond Counsel	\$ 0	
Issuer's Counsel	\$ 0	
Trustee's Counsel	\$ 0	
Bank Counsel	\$ 0	
Disclosure Counsel	\$ 0	
	\$ 0	
Paying Agent Fees	\$ 0	
Registrar Fees	\$ 0	
Trustee Fees	\$ 0	
Remarketing Agent Fees	\$ 0	
Liquidity Fees	\$ 0	
Rating Agency Fees	\$ 0	
Credit Enhancement Fees	\$ 0	
Bank Closing Costs	\$ 0	
Underwriter's Discount%		
Take Down	\$ 0	
Management Fee	\$ 0	
Risk Premium	\$ 0	
Underwriter's Counsei	\$ 0	
Other expenses	\$ 0	
Printing and Advertising Fees	\$ 0	
Issuer/Administrator Program Fees	\$ 0	
Real Estate Fees	\$ 0	
Sponsorship/Referral Fee	\$ 0	
Other Costs	\$ 0	
TOTAL COSTS	s o	

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State Form No. CT-0253 Revised Effective 7/1/19

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REPORT ON DEBT OBLIGATION

12. Recu	rring Costs:				
	No Recurring Costs				
	_	AMOUNT	FIRM NAME		
	Remarketing Agent	(Basis points/5)	(B differen: from #11)		
	Paying Agent / Registrar				
	Trustee				
	Liquidity / Credit Enhancement				
	Escrow Agent Sponsorship / Program / Admin				
	Other Admin Fee	8 bps	Tennessee Local Development Authority		
13. Disclo	osure Document / Official Statem	ent:			
	None Prepared		7		
			or		
	Copy attached		0		
14. Conti	nuing Disclosure Obligations:				
	an existing continuing disclosure obligation	related to the securit	y for this debt? Yes 🔽 No		
ls there a	a continuing disclosure obligation agreeme	nt related to this debt	? TYes No		
	either question, date that disclosure is due				
Name an	d title of person responsible for complianc	.e			
15. Writte	en Debt Management Policy:				
	ig Body's approval date of the current versi	ion of the writton dob	10/00/0014		
is the det	bt obligation in compliance with and clearly	y authorized under the	e policy? Yes No		
16. Writte	en Derivative Management Policy	1	÷		
E.	No derivative	-			
Governin	g Body's approval date of the current versi	on of the written deriv	vative management policy		
	etter of Compliance for derivative				
is and the second			-		
Is the der	ivative in compliance with and clearly auth	orized under the polic	y? Yes No		
17. Submis	ssion of Report:				
	To the Governing Body:	on_01/14/2020	and presented at public meeting held on 01/14/2020		
		on 01/17/2020	either by:		
	Mail to:		Email to:		
	Cordell Hull Building 425 Fifth Avenue North, 4th Floor		SLF.RublicDebtForm@cot.tn.gov		
	Nashville, TN 37243-3400				
A is hull it to the					
18. Signatures: Daux W. Madesa Carles PREPARER					
		DATIVE	PREPARER		
Name	Daisy W, Madison		Tanikia S. Jackson		
Title	Chief Financial Officer		Deputy Chief Financial Officer		
Firm	Chief Financial Officer		City of Chattanooga, IN		
Email	dmadison@chattanooga.gov		tjackson@chattanooga.gov		
Date					